

Five Year Financial Summary

	2022	2023	2024	2025	2026
	£'m	£'m	£'m	£'m	£'m
Revenue	230.1	264.1	342.7	361.0	325.9
Adjusted Profit ¹	26.7	31.1	48.8	42.1	44.9
Adjusted diluted EPS ²	25.94p	30.56p	46.62p	41.45p	44.57p
Dividend per share	10.74p	11.75p	14.69p	15.43p	16.20p
Return on Capital Employed	20.4%	20.4%	33.1%	22.2%	20.7%
Net assets	169.0	187.8	202.5	214.8	215.9
Net cash ³	41.2	51.5	65.8	17.0	29.2

¹ Adjusted Profit is profit before taxation, amortisation of acquired intangible assets and other highlighted items.

² Adjusted diluted EPS is calculated from Adjusted Profit with tax on Adjusted Profit deducted.

³ Net cash is cash and cash equivalents net of the term loan.