

Five Year Financial Summary

	2020	2021	2022	2023	2024
	£'000	£'000	£'000	£'000	£'000
Revenue	162,772	185,136	230,110	264,102	342,651
Adjusted profit [†]	15,704	19,153	26,731	31,098	48,748
Adjusted diluted EPS [‡]	16.23p	18.68p	25.94p	30.56p	46.62p
Dividend per share [^]	1.28p	18.64p	10.74p	11.75p	14.69p
Return on Capital Employed	12.2%	15.4%	20.4%	20.4%	33.1%
Net assets	149,673	168,249	168,969	187,838	202,451
Net cash [*]	31,345	54,466	41,226	51,540	65,750

[†] Adjusted profit is profit before taxation, amortisation of acquired intangible assets and other highlighted items.

[‡] Adjusted diluted EPS is calculated from adjusted profit with tax on adjusted profit deducted. For the year ended 28 February 2020 and before adjusted diluted EPS has been restated for the bonus issue of shares in 2021.

[^] The dividend per share for the year ended 28 February 2021 includes a special dividend of 9.78 pence per share.

^{*} Net cash is cash and cash equivalents net of the bank overdraft.