

Five Year Financial Summary

	2019	2020	2021	2022	2023
	£'000	£'000	£'000	£'000	£'000
Revenue	162,679	162,772	185,136	230,110	264,102
Adjusted profit [†]	14,374	15,704	19,153	26,731	31,098
Adjusted diluted EPS [‡]	14.48p	16.23p	18.68p	25.94p	30.56p
Dividend per share [^]	7.96p	1.28p	18.64p	10.74p	11.75p
Return on Capital Employed	11.0%	12.2%	15.4%	20.4%	20.4%
Net assets	143,738	149,673	168,249	168,969	187,838
Net cash [*]	27,580	31,345	54,466	41,226	51,540

[†] Adjusted profit is profit before taxation, amortisation of acquired intangible assets and other highlighted items.

[‡] Adjusted diluted EPS is calculated from adjusted profit with tax on adjusted profit deducted. For the year ended 28 February 2020 and before adjusted diluted EPS has been restated for the bonus issue of shares in 2021.

[^] The dividend per share for the year ended 28 February 2021 includes a special dividend of 9.78 pence per share.

^{*} Net cash is cash and cash equivalents net of the bank overdraft.